

**Recognized Obligation Payment Schedule (ROPS 15-16B) - Summary**

Filed for the January 1, 2016 through June 30, 2016 Period

Name of Successor Agency: Brea  
 Name of County: Orange

| <b>Current Period Requested Funding for Outstanding Debt or Obligation</b>  |   | <b>Six-Month Total</b> |
|---|---|------------------------|
| <b>Enforceable Obligations Funded with Non-Redevelopment Property Tax Trust Fund (RPTTF) Funding Sources (B+C+D):</b> |   | <b>\$ 445,113</b>      |
| B   | Bond Proceeds Funding (ROPS Detail)   | -                      |
| C   | Reserve Balance Funding (ROPS Detail)                                       | 82,296                 |
| D   | Other Funding (ROPS Detail)   | 362,817                |
| <b>E Enforceable Obligations Funded with RPTTF Funding (F+G):</b>   |   | <b>\$ 17,096,895</b>   |
| F   | Non-Administrative Costs (ROPS Detail)                                      | 16,860,555             |
| G   | Administrative Costs (ROPS Detail)  | 236,340                |
| <b>H Total Current Period Enforceable Obligations (A+E):</b>  |   | <b>\$ 17,542,008</b>   |
| <b>Successor Agency Self-Reported Prior Period Adjustment to Current Period RPTTF Requested Funding</b>               |   |                        |
| I   | Enforceable Obligations funded with RPTTF (E):                              | 17,096,895             |
| J   | Less Prior Period Adjustment (Report of Prior Period Adjustments Column S)  | (25,305)               |
| <b>K Adjusted Current Period RPTTF Requested Funding (I-J)</b>  |   | <b>\$ 17,071,590</b>   |
| <b>County Auditor Controller Reported Prior Period Adjustment to Current Period RPTTF Requested Funding</b>           |   |                        |
| L   | Enforceable Obligations funded with RPTTF (E):                              | 17,096,895             |
| M   | Less Prior Period Adjustment (Report of Prior Period Adjustments Column AA) | -                      |
| <b>N Adjusted Current Period RPTTF Requested Funding (L-M)</b>  |   | <b>17,096,895</b>      |

Certification of Oversight Board Chairman:  
 Pursuant to Section 34177 (m) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named agency.

|           |       |
|-----------|-------|
| _____     |       |
| Name      | Title |
| /s/ _____ |       |
| Signature | Date  |

**Brea Recognized Obligation Payment Schedule (ROPS 15-16B) - Report of Cash Balances**  
**(Report Amounts in Whole Dollars)**

| Pursuant to Health and Safety Code section 34177 (l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see <a href="#">Cash Balance Tips Sheet</a> |  |                                    |                                   |  |  |                              |                     |   |  |
|--|--|------------------------------------|-----------------------------------|--|--|------------------------------|---------------------|---|--|
| A  | B  | C                                  | D                                 | E  | F  | G                            | H                   | I   |  |
|  | Cash Balance Information by ROPS Period  | Fund Sources                       |                                   |  |  |                              |                     | Comments  |  |
|  |  | Bond Proceeds                      |                                   | Reserve Balance  |  | Other                        | RPTTF               |   |  |
|  |  | Bonds Issued on or before 12/31/10 | Bonds Issued on or after 01/01/11 | Prior ROPS period balances and DDR RPTTF balances retained | Prior ROPS RPTTF distributed as reserve for future period(s) | Rent, Grants, Interest, Etc. | Non-Admin and Admin |   |  |
| <b>ROPS 14-15B Actuals (01/01/15 - 06/30/15)</b>   |  |                                    |                                   |  |  |                              |                     |   |  |
| 1  | <b>Beginning Available Cash Balance (Actual 01/01/15)</b>  |                                    |                                   |  |  |                              |                     | The amount reported for Reserve Balance of \$307,868 is the money remaining from the former Low and Moderate Income Housing Fund.   |  |
|  |  | 2,927,194                          | 17,264,015                        | 307,868  | 130,085  | 225,810                      | 923,068             |   |  |
| 2  | <b>Revenue/Income (Actual 06/30/15)</b><br>RPTTF amounts should tie to the ROPS 14-15B distribution from the County Auditor-Controller during January 2015                                       |                                    |                                   |  |  |                              |                     | Revenues reported under RPTTF for Non-Admin and Admin agree in total to the January 2015 allocation of RPTTF for the County.  |  |
|  |  | 5,687                              | 30,192                            | 57   |  | 295,126                      | 16,395,165          |   |  |
| 3  | <b>Expenditures for ROPS 14-15B Enforceable Obligations (Actual 06/30/15)</b><br>RPTTF amounts, H3 plus H4 should equal total reported actual expenditures in the Report of PPA, Columns L and Q |                                    |                                   |  |  |                              |                     | The amount reported for Bonds issued on or before 12/31/2010 of \$696,833 is unspent 1991 series B bonds.   |  |
|  |  | 696,833                            | -                                 | 99,623   | -  | 192,584                      | 6,065,491           |   |  |
| 4  | <b>Retention of Available Cash Balance (Actual 06/30/15)</b><br>RPTTF amount retained should only include the amounts distributed as reserve for future period(s)                                |                                    |                                   |  |  |                              |                     | Retention of amounts reported for Bond Proceeds are the cash debt service funds held with the bond trustee.   |  |
|  |  | 2,114,528                          | 2,940,799                         | -  | -  | -                            | 11,227,437          |   |  |
| 5  | <b>ROPS 14-15B RPTTF Prior Period Adjustment</b><br>RPTTF amount should tie to the self-reported ROPS 14-15B PPA in the Report of PPA, Column S  | No entry required                  |                                   |  |  |                              |                     | 25,305  |  |
| 6  | <b>Ending Actual Available Cash Balance</b><br>C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)   | \$ 121,520                         | \$ 14,353,408                     | \$ 208,302   | \$ 130,085   | \$ 328,352                   | \$ -                |   |  |
| <b>ROPS 15-16A Estimate (07/01/15 - 12/31/15)</b>  |  |                                    |                                   |  |  |                              |                     |   |  |
| 7  | <b>Beginning Available Cash Balance (Actual 07/01/15)</b><br>(C, D, E, G = 4 + 6, F = H4 + F4 + F6, and H = 5 + 6)   | \$ 2,236,048                       | \$ 17,294,207                     | \$ 208,302   | \$ 11,357,522  | \$ 328,352                   | \$ 25,305           |   |  |
| 8  | <b>Revenue/Income (Estimate 12/31/15)</b><br>RPTTF amounts should tie to the ROPS 15-16A distribution from the County Auditor-Controller during June 2015  |                                    |                                   |  |  |                              |                     | Revenues reported under RPTTF for Non-Admin and Admin agrees in total to the June 2015 allocation of RPTTF from the County. This amount was reduced from the cash reported in our financial records as of June 30, 2015 in order to report on Line 8. |  |
|  |  | 5,687                              | 30,192                            |  | -  | 81,990                       | 250,000             |   |  |
| 9  | <b>Expenditures for ROPS 15-16A Enforceable Obligations (Estimate 12/31/15)</b>  |                                    |                                   |  |  |                              |                     |   |  |
|  |  |                                    |                                   | 125,617  | 11,357,522   | 47,500                       | 250,000             |   |  |
| 10   | <b>Retention of Available Cash Balance (Estimate 12/31/15)</b><br>RPTTF amount retained should only include the amounts distributed as reserve for future period(s)                              |                                    |                                   |  |  |                              |                     | Retention of amounts reported for Bond Proceeds are the cash debt service funds held with the bond trustee.   |  |
|  |  | 2,114,528                          | 2,940,799                         |  |  |                              |                     |   |  |
| 11   | <b>Ending Estimated Available Cash Balance (7 + 8 - 9 - 10)</b>  | \$ 127,207                         | \$ 14,383,600                     | \$ 82,685  | \$ -   | \$ 362,842                   | \$ 25,305           |   |  |

Brea Recognized Obligation Payment Schedule (ROPS 15-16B) - ROPS Detail  
 January 1, 2016 through June 30, 2016  
 (Report Amounts in Whole Dollars)

| A      | B   | C  | D                                 | E                                   | F                     | G   | H            | I                                    | J       | K   |                 |             |               |            | P               |   |   |   |           |       |                 |
|--------|---|--|-----------------------------------|-------------------------------------|-----------------------|---|--------------|--------------------------------------|---------|---|-----------------|-------------|---------------|------------|-----------------|---|---|---|-----------|-------|-----------------|
|        |   |  |                                   |                                     |                       |   |              |                                      |         | L   |                 |             |               |            |                 | M | N | O |           |       |                 |
|        |   |  |                                   |                                     |                       |   |              |                                      |         | Funding Source  |                 |             |               |            |                 |   |   |   | Non-Admin | Admin | Six-Month Total |
|        |   |  |                                   |                                     |                       |   |              |                                      |         | Non-Redevelopment Property Tax Trust Fund (Non-RPTTF) |                 |             |               |            |                 |   |   |   |           |       |                 |
| Item # | Project Name / Debt Obligation  | Obligation Type                            | Contract/Agreement Execution Date | Contract/Agreement Termination Date | Payee                 | Description/Project Scope   | Project Area | Total Outstanding Debt or Obligation | Retired | Bond Proceeds   | Reserve Balance | Other Funds | Non-Admin     | Admin      | Six-Month Total |   |   |   |           |       |                 |
|        |   |  |                                   |                                     |                       |   |              | \$ 305,756,863                       |         | \$ -  | \$ 82,296       | \$ 362,817  | \$ 16,860,555 | \$ 236,340 | \$ 17,542,008   |   |   |   |           |       |                 |
| 1      | Brea Mall Expansion / Owner-Participation Agreement   | Business Incentive Agreements              | 2/5/1988                          | 6/30/2022                           | Simon Properties      | Tax increment reimbursement for parking construction  | AB           | 7,751,009                            | N       |   |                 |             | 1,107,287     |            | \$ 1,107,287    |   |   |   |           |       |                 |
| 3      | 2003 Tax Allocation Bond  | Bonds Issued On or Before 12/31/10         | 7/1/2003                          | 8/1/2032                            | Bank of New York      | Debt service payment due to bond trustee in July  | AB           | 49,705,449                           | N       |   |                 |             | 366,569       |            | \$ 366,569      |   |   |   |           |       |                 |
| 4      | 2008 Tax Allocation Bonds, Series A / Tax-Exempt Redevelopment Project Loan   | Bonds Issued On or Before 12/31/10         | 11/1/2008                         | 9/1/2026                            | Bank of New York      | Debt service payment due to bond trustee in August  | C            | 15,555,101                           | N       |   |                 |             | 323,556       |            | \$ 323,556      |   |   |   |           |       |                 |
| 5      | 2008 Tax Allocation Bonds, Series A / Tax-Exempt Housing Loan   | Bonds Issued On or Before 12/31/10         | 11/1/2008                         | 9/1/2026                            | Bank of New York      | Debt service payment due to bond trustee in August  | C            | 5,065,366                            | N       |   |                 |             | 126,144       |            | \$ 126,144      |   |   |   |           |       |                 |
| 6      | 2008 Tax Allocation Bonds, Series B / Taxable Housing Loan  | Bonds Issued On or Before 12/31/10         | 11/1/2008                         | 9/1/2026                            | Bank of New York      | Debt service payment due to bond trustee in August  | C            | 2,494,845                            | N       |   |                 |             | 68,394        |            | \$ 68,394       |   |   |   |           |       |                 |
| 7      | 2011 Tax Allocation Bonds, Series A   | Bonds Issued After 12/31/10                | 6/1/2011                          | 8/1/2036                            | Bank of New York      | Debt service payment due to bond trustee in July  | AB           | 65,166,252                           | N       |   |                 |             | 107,875       |            | \$ 107,875      |   |   |   |           |       |                 |
| 8      | 2011 Tax Allocation Bonds, Series B   | Bonds Issued After 12/31/10                | 6/1/2011                          | 8/1/2029                            | Bank of New York      | Debt service payment due to bond trustee in July  | AB           | 17,078,348                           | N       |   |                 |             | 351,618       |            | \$ 351,618      |   |   |   |           |       |                 |
| 9      | Community Center / 2004 Refunding Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement               | Revenue Bonds Issued On or Before 12/31/10 | 11/1/2004                         | 7/1/2021                            | City of Brea          | Debt service payment due in June  | AB           | 2,152,734                            | N       |   |                 | 228,000     | 94,506        |            | \$ 322,506      |   |   |   |           |       |                 |
| 10     | Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement | Revenue Bonds Issued On or Before 12/31/10 | 12/1/2010                         | 7/1/2021                            | City of Brea          | Debt service payment due in June  | AB           | 5,741,199                            | N       |   |                 |             | 945,900       |            | \$ 945,900      |   |   |   |           |       |                 |
| 12     | 2003 Tax Allocation Bond  | Reserves                                   | 7/1/2003                          | 8/1/2032                            | Bank of New York      | Debt service payment reserve set a side for bond payment due to bond trustee in --- per HS 34171(d)(1)(A) | AB           | 366,569                              | N       |   |                 |             | 366,569       |            | \$ 366,569      |   |   |   |           |       |                 |
| 13     | 2008 Tax Allocation Bonds, Series A / Tax-Exempt Redevelopment Project Loan   | Reserves                                   | 11/1/2008                         | 9/1/2026                            | Bank of New York      | Debt service payment reserve set a side for bond payment due to bond trustee in --- per HS 34171(d)(1)(A) | C            | 1,038,556                            | N       |   |                 |             | 1,038,556     |            | \$ 1,038,556    |   |   |   |           |       |                 |
| 14     | 2008 Tax Allocation Bonds, Series A / Tax-Exempt Housing Loan   | Reserves                                   | 11/1/2008                         | 9/1/2026                            | Bank of New York      | Debt service payment reserve set a side for bond payment due to bond trustee in --- per HS 34171(d)(1)(A) | C            | 366,144                              | N       |   |                 |             | 366,144       |            | \$ 366,144      |   |   |   |           |       |                 |
| 15     | 2008 Tax Allocation Bonds, Series B / Taxable Housing Loan  | Reserves                                   | 11/1/2008                         | 9/1/2026                            | Bank of New York      | Debt service payment reserve set a side for bond payment due to bond trustee in --- per HS 34171(d)(1)(A) | C            | 158,394                              | N       |   |                 |             | 158,394       |            | \$ 158,394      |   |   |   |           |       |                 |
| 16     | 2011 Tax Allocation Bonds, Series A   | Reserves                                   | 6/1/2011                          | 8/1/2036                            | Bank of New York      | Debt service payment reserve set a side for bond payment due to bond trustee in --- per HS 34171(d)(1)(A) | AB           | 132,875                              | N       |   |                 |             | 132,875       |            | \$ 132,875      |   |   |   |           |       |                 |
| 17     | 2011 Tax Allocation Bonds, Series B   | Reserves                                   | 6/1/2011                          | 8/1/2029                            | Bank of New York      | Debt service payment reserve set a side for bond payment due to bond trustee in--- per HS 34171(d)(1)(A)  | AB           | 446,618                              | N       |   |                 |             | 446,618       |            | \$ 446,618      |   |   |   |           |       |                 |
| 18     | Bond Services/Contract for Professional Services  | Fees                                       | 11/20/2007                        | 8/1/2036                            | Keyser Marston Assoc. | Annual reports for bond compliance fiscal consultant report   | AB,C         | 10,000                               | N       |   |                 | 10,000      |               |            | \$ 10,000       |   |   |   |           |       |                 |
| 19     | Bond Services/Contract for Professional Services  | Legal                                      | 7/1/2001                          | 8/1/2036                            | Jones Hall            | Bond counsel services   | AB,C         | 10,000                               | N       |   |                 | 10,000      |               |            | \$ 10,000       |   |   |   |           |       |                 |
| 20     | Financial Services/Contract for Professional Services   | Fees                                       | 7/1/2001                          | 8/1/2036                            | Bank of New York      | Trustee services for bonds  | AB,C         | 20,000                               | N       |   |                 | 20,000      |               |            | \$ 20,000       |   |   |   |           |       |                 |
| 21     | Bond Services/Contract for Professional Services  | Fees                                       | 1/21/2014                         | 8/1/2036                            | BLX Group, LLC        | Arbitrage calculation for bonds   | AB,C         | 10,000                               | N       |   |                 | 10,000      |               |            | \$ 10,000       |   |   |   |           |       |                 |
| 25     | Land Sales or Transfers/Professional Services Agreement   | Property Dispositions                      | 11/20/2007                        | 6/30/2016                           | Jeff Nagasaki         | Appraisals for sale of Successor Agency real property   | AB           | 10,000                               | N       |   |                 | 10,000      |               |            | \$ 10,000       |   |   |   |           |       |                 |
| 26     | Land Sales or Transfers/Professional Services Agreement   | Property Dispositions                      | 1/1/2008                          | 6/30/2016                           | Lawyer's Title        | Title reports for sale of Successor Agency real property  | AB           | 10,000                               | N       |   |                 | 10,000      |               |            | \$ 10,000       |   |   |   |           |       |                 |

Brea Recognized Obligation Payment Schedule (ROPS 15-16B) - ROPS Detail  
 January 1, 2016 through June 30, 2016  
 (Report Amounts in Whole Dollars)

| A      | B  | C                             | D                                 | E                                   | F  | G   | H            | I                                    | J       | K   |                 |             |           |         | P               |
|--------|--|-------------------------------|-----------------------------------|-------------------------------------|--|---|--------------|--------------------------------------|---------|---|-----------------|-------------|-----------|---------|-----------------|
|        |  |                               |                                   |                                     |  |   |              |                                      |         | Funding Source  |                 |             |           |         |                 |
|        |  |                               |                                   |                                     |  |   |              |                                      |         | Non-Redevelopment Property Tax Trust Fund (Non-RPTTF) |                 |             | RPTTF     |         |                 |
|        |  |                               |                                   |                                     |  |   |              |                                      |         | Bond Proceeds   | Reserve Balance | Other Funds | Non-Admin | Admin   |                 |
| Item # | Project Name / Debt Obligation                             | Obligation Type               | Contract/Agreement Execution Date | Contract/Agreement Termination Date | Payee  | Description/Project Scope   | Project Area | Total Outstanding Debt or Obligation | Retired | Bond Proceeds   | Reserve Balance | Other Funds | Non-Admin | Admin   | Six-Month Total |
| 27     | Land Sales or Transfers/Professional Services Agreement    | Property Dispositions         | 1/1/2008                          | 6/30/2016                           | Progressive Escrow                                   | Escrow services for sale of Successor Agency real property  | AB           | 5,000                                | N       |   |                 | 5,000       |           |         | \$ 5,000        |
| 28     | The Tracks at Brea Trail                                   | Improvement/Infrastructure    | 4/18/2011                         | 5/1/2015                            | City of Brea   | Pedestrian and bike trail   | AB,C         | 5,500,000                            | N       |   |                 |             |           |         | \$ -            |
| 29     | Downtown Parking Structure                                 | Improvement/Infrastructure    | 6/1/2011                          | 6/1/2014                            | City of Brea   | Capital improvement project/downtown parking  | AB           | 7,092,250                            | N       |   |                 |             |           |         | \$ -            |
| 30     | Birch Hills Community Facility                             | Improvement/Infrastructure    | 6/1/2011                          | 6/1/2014                            | City of Brea   | Capital improvement project/community facility  | AB           | 4,000,000                            | N       |   |                 |             |           |         | \$ -            |
| 31     | Gateway Center/Disposition & Development Agreement         | Business Incentive Agreements | 2/1/1994                          | 9/1/2021                            | Brea Gateway Center                                  | Reimbursement for annual Mello - Roos Taxes   | AB           | 270,380                              | N       |   |                 | 22,500      |           |         | \$ 22,500       |
| 33     | Senior Rental Program/Senior Citizen Housing Subsidy Agmt. | Miscellaneous                 | 8/1/1999                          | 12/31/2019                          | Emeritus at Brea (Cypress Gardens)                   | Rent subsidies for low-income seniors   | Citywide     | 24,384                               | N       |   | 3,048           |             |           |         | \$ 3,048        |
| 34     | Senior Rental Program/Senior Citizen Housing Subsidy Agmt. | Miscellaneous                 | 12/1/1995                         | 12/31/2019                          | John Toner (Bandera Estates)                         | Rent subsidies for low-income seniors   | AB           | 73,152                               | N       |   | 9,144           |             |           |         | \$ 9,144        |
| 35     | Senior Rental Program/Senior Citizen Housing Subsidy Agmt. | Miscellaneous                 | 3/1/2006                          | 12/31/2019                          | Elka & Ellen Rieder (Brea Woods Senior Apts)         | Rent subsidies for low-income seniors   | Citywide     | 35,576                               | N       |   | 4,572           |             |           |         | \$ 4,572        |
| 36     | Senior Rental Program/Senior Citizen Housing Subsidy Agmt. | Miscellaneous                 | 4/16/2002                         | 12/31/2019                          | Anne Canavier  | Rent subsidies for low-income seniors   | Citywide     | 12,192                               | N       |   | 1,524           |             |           |         | \$ 1,524        |
| 37     | Senior Rental Program/Senior Citizen Housing Subsidy Agmt. | Miscellaneous                 | 4/15/1997                         | 12/31/2019                          | Crestmont Mobile Home Park                           | Rent subsidies for low-income seniors   | Citywide     | 24,384                               | N       |   | 3,048           |             |           |         | \$ 3,048        |
| 38     | Senior Rental Program/Senior Citizen Housing Subsidy Agmt. | Miscellaneous                 | 3/1/1999                          | 12/31/2019                          | Satellite Management Co. (Heritage Plaza Apts)       | Rent subsidies for low-income seniors   | Citywide     | 97,536                               | N       |   | 12,192          |             |           |         | \$ 12,192       |
| 39     | Senior Rental Program/Senior Citizen Housing Subsidy Agmt. | Miscellaneous                 | 1/1/2010                          | 12/31/2019                          | Hollydale Mobile Estates                             | Rent subsidies for low-income seniors   | Citywide     | 24,384                               | N       |   | 3,048           |             |           |         | \$ 3,048        |
| 41     | Senior Rental Program/Senior Citizen Housing Subsidy Agmt. | Miscellaneous                 | 12/15/2009                        | 12/31/2019                          | Loida Dimatulac (Our Lady of Solace)                 | Rent subsidies for low-income seniors   | Citywide     | 12,192                               | N       |   | 1,524           |             |           |         | \$ 1,524        |
| 42     | Senior Rental Program/Senior Citizen Housing Subsidy Agmt. | Miscellaneous                 | 4/1/1992                          | 12/31/2019                          | Lake Park Brea                                       | Rent subsidies for low-income seniors   | Citywide     | 182,880                              | N       |   | 22,860          |             |           |         | \$ 22,860       |
| 43     | Senior Rental Program/Senior Citizen Housing Subsidy Agmt. | Miscellaneous                 | 8/1/1999                          | 12/31/2019                          | Mr. & Mrs. William Kimble (Orange Villa Senior Apts) | Rent subsidies for low-income seniors   | AB           | 24,384                               | N       |   | 3,048           |             |           |         | \$ 3,048        |
| 44     | Senior Rental Program/Senior Citizen Housing Subsidy Agmt. | Miscellaneous                 | 2/15/2008                         | 12/31/2019                          | Rancho Brea Mobile Home Estates                      | Rent subsidies for low-income seniors   | Citywide     | 12,192                               | N       |   | 1,524           |             |           |         | \$ 1,524        |
| 45     | Senior Rental Program/Senior Citizen Housing Subsidy Agmt. | Miscellaneous                 | 10/1/2001                         | 12/31/2019                          | USA Properties (Vintage Canyon Senior Apts)          | Rent subsidies for low-income seniors   | Citywide     | 121,920                              | N       |   | 15,240          |             |           |         | \$ 15,240       |
| 46     | Senior Rental Program/Senior Citizen Housing Subsidy Agmt. | Miscellaneous                 | 1/1/2009                          | 12/31/2019                          | Mehrab Behvandi (Williams Senior Apts)               | Rent subsidies for low-income seniors   | AB           | 12,192                               | N       |   | 1,524           |             |           |         | \$ 1,524        |
| 49     | Successor Agency Administration                            | Admin Costs                   | 2/1/2012                          | 12/31/2036                          | City of Brea/Richards Watson & Gershon               | Reimbursement for staff personnel and other costs/City Attorney Fees                                      | Citywide     | 236,340                              | N       |   |                 |             |           | 236,340 | \$ 236,340      |
| 51     | 2013 Tax Allocation Refunding Bonds                        | Bonds Issued After 12/31/10   | 12/1/2013                         | 8/1/2026                            | Bank of New York                                     | Debt service payment due to bond trustee in July.   |              | 105,379,050                          | N       |   |                 |             | 1,969,775 |         | \$ 1,969,775    |
| 52     | 2013 Tax Allocation Refunding Bonds                        | Reserves                      | 12/1/2013                         | 8/1/2026                            | Bank of New York                                     | Debt service payment reserve set aside for bond payment due to bond trustee in July per HS 34171(d)(1)(A) |              | 8,889,775                            | N       |   |                 |             | 8,889,775 |         | \$ 8,889,775    |
| 55     | Brea Mall/Ring Road Easement Agreement                     | Business Incentive Agreements | 5/2/1989                          | 12/31/2059                          | Simon Properties                                     | Maintain cost for Ring Road per Easement Agreement  |              | 437,241                              | N       |   |                 | 37,317      |           |         | \$ 37,317       |
| 56     |  |                               |                                   |                                     |  |   |              |                                      | N       |   |                 |             |           |         | \$ -            |
| 57     |  |                               |                                   |                                     |  |   |              |                                      | N       |   |                 |             |           |         | \$ -            |
| 58     |  |                               |                                   |                                     |  |   |              |                                      | N       |   |                 |             |           |         | \$ -            |
| 59     |  |                               |                                   |                                     |  |   |              |                                      | N       |   |                 |             |           |         | \$ -            |
| 60     |  |                               |                                   |                                     |  |   |              |                                      | N       |   |                 |             |           |         | \$ -            |
| 61     |  |                               |                                   |                                     |  |   |              |                                      | N       |   |                 |             |           |         | \$ -            |
| 62     |  |                               |                                   |                                     |  |   |              |                                      | N       |   |                 |             |           |         | \$ -            |
| 63     |  |                               |                                   |                                     |  |   |              |                                      | N       |   |                 |             |           |         | \$ -            |
| 64     |  |                               |                                   |                                     |  |   |              |                                      | N       |   |                 |             |           |         | \$ -            |
| 65     |  |                               |                                   |                                     |  |   |              |                                      | N       |   |                 |             |           |         | \$ -            |
| 66     |  |                               |                                   |                                     |  |   |              |                                      | N       |   |                 |             |           |         | \$ -            |





Brea Recognized Obligation Payment Schedule (ROPS 15-16B) - Notes  
January 1, 2016 through June 30, 2016

| Item # |   | Notes/Comments  |
|--------|---|---|
| 1      | Brea Mall Expansion / Owner-Participation Agreement   | The Brea Mall Agreement has a senior pledge of tax revenues ahead of all Project Area AB Bonds and the payment is due annually in June.   |
| 3      | 2003 Tax Allocation Bond  | This is the debt service payment due to bond trustee in January.  |
| 4      | 2008 Tax Allocation Bonds, Series A / Tax-Exempt Redevelopment Project Loan   | This is the debt service payment due to bond trustee in February.   |
| 5      | 2008 Tax Allocation Bonds, Series A / Tax-Exempt Housing Loan   | This is the debt service payment due to bond trustee in February.   |
| 6      | 2008 Tax Allocation Bonds, Series B / Taxable Housing Loan  | This is the debt service payment due to bond trustee in February.   |
| 7      | 2011 Tax Allocation Bonds, Series A   | This is the debt service payment due to bond trustee in January.  |
| 8      | 2011 Tax Allocation Bonds, Series B   | This is the debt service payment due to bond trustee in January.  |
| 9      | Community Center / 2004 Refunding Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement               | This is the debt service payment due to bond trustee in June.   |
| 10     | Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement | This is the debt service payment due to bond trustee in June.   |
| 12     | 2003 Tax Allocation Bond  | This is the reserve set aside for debt service payment due to bond trustee.   |
| 13     | 2008 Tax Allocation Bonds, Series A / Tax-Exempt Redevelopment Project Loan   | This is the reserve set aside for debt service payment due to bond trustee.   |
| 14     | 2008 Tax Allocation Bonds, Series A / Tax-Exempt Housing Loan   | This is the reserve set aside for debt service payment due to bond trustee.   |
| 15     | 2008 Tax Allocation Bonds, Series B / Taxable Housing Loan  | This is the reserve set aside for debt service payment due to bond trustee.   |
| 16     | 2011 Tax Allocation Bonds, Series A   | This is the reserve set aside for debt service payment due to bond trustee.   |
| 17     | 2011 Tax Allocation Bonds, Series B   | This is the reserve set aside for debt service payment due to bond trustee.   |
| 18     | Bond Services/Contract for Professional Services  | The need for these services will be through the maturity of the bonds. The amount requested is an estimate.   |
| 19     | Bond Services/Contract for Professional Services  | The need for these services will be through the maturity of the bonds. The amount requested is an estimate.   |
| 20     | Financial Services/Contract for Professional Services   | The need for these services will be through the maturity of the bonds. The amount requested is an estimate.   |
| 21     | Bond Services/Contract for Professional Services  | The need for these services will be through the maturity of the bonds. The amount requested is an estimate.   |
| 25     | Land Sales or Transfers/Professional Services Agreement   | The amount requested is an estimate. This has been a long-standing agreement that did not have an ending date. Ending date noted was used for validation purposes. Other Funds are from rent and loan payments. |
| 26     | Land Sales or Transfers/Professional Services Agreement   | The amount requested is an estimate. This has been a long-standing agreement that did not have an ending date. Ending date noted was used for validation purposes. Other Funds are from rent and loan payments. |
| 27     | Land Sales or Transfers/Professional Services Agreement   | The amount requested is an estimate. This has been a long-standing agreement that did not have an ending date. Ending date noted was used for validation purposes. Other Funds are from rent and loan payments. |
| 33     | Senior Rental Program/Senior Citizen Housing Subsidy Agmt.  | Currently there are 2 participants. Reserve Balance is from the unspent cash balance of former low and moderate income housing funds available for enforceable obligations.                                     |
| 34     | Senior Rental Program/Senior Citizen Housing Subsidy Agmt.  | Currently there are 6 participants. Reserve Balance is from the unspent cash balance of former low and moderate income housing funds available for enforceable obligations.                                     |

Brea Recognized Obligation Payment Schedule (ROPS 15-16B) - Notes  
January 1, 2016 through June 30, 2016

| Item # |  | Notes/Comments   |
|--------|--|--|
| 35     | Senior Rental Program/Senior Citizen Housing Subsidy Agmt. | Currently there are 3 participants. Reserve Balance is from the unspent cash balance of former low and moderate income housing funds available for enforceable obligations.  |
| 36     | Senior Rental Program/Senior Citizen Housing Subsidy Agmt. | Currently there is 1 participant. Reserve Balance is from the unspent cash balance of former low and moderate income housing funds available for enforceable obligations.  |
| 37     | Senior Rental Program/Senior Citizen Housing Subsidy Agmt. | Currently there are 2 participants. Reserve Balance is from the unspent cash balance of former low and moderate income housing funds available for enforceable obligations.  |
| 38     | Senior Rental Program/Senior Citizen Housing Subsidy Agmt. | Currently there are 8 participants. Reserve Balance is from the unspent cash balance of former low and moderate income housing funds available for enforceable obligations.  |
| 39     | Senior Rental Program/Senior Citizen Housing Subsidy Agmt. | Currently there are 2 participants. Reserve Balance is from the unspent cash balance of former low and moderate income housing funds available for enforceable obligations.  |
| 41     | Senior Rental Program/Senior Citizen Housing Subsidy Agmt. | Currently there is 1 participant. Reserve Balance is from the unspent cash balance of former low and moderate income housing funds available for enforceable obligations.  |
| 42     | Senior Rental Program/Senior Citizen Housing Subsidy Agmt. | Currently there are 15 participants. Reserve Balance is from the unspent cash balance of former low and moderate income housing funds available for enforceable obligations.   |
| 43     | Senior Rental Program/Senior Citizen Housing Subsidy Agmt. | Currently there are 2 participants. Reserve Balance is from the unspent cash balance of former low and moderate income housing funds available for enforceable obligations.  |
| 44     | Senior Rental Program/Senior Citizen Housing Subsidy Agmt. | Currently there is 1 participant. Reserve Balance is from the unspent cash balance of former low and moderate income housing funds available for enforceable obligations.  |
| 45     | Senior Rental Program/Senior Citizen Housing Subsidy Agmt. | Currently there are 10 participants. Reserve Balance is from the unspent cash balance of former low and moderate income housing funds available for enforceable obligations.   |
| 46     | Senior Rental Program/Senior Citizen Housing Subsidy Agmt. | Currently there is 1 participant. Reserve Balance is from the unspent cash balance of former low and moderate income housing funds available for enforceable obligations.  |
| 49     | Successor Agency Administration                            | The costs include City staff charges and City Attorney fees.   |
| 51     | 2013 Tax Allocation Refunding Bonds                        | This is the debt service payment due to bond trustee in January.   |
| 52     | 2013 Tax Allocation Refunding Bonds                        | This is the reserve set aside for the payment due to bond trustee.   |
| 55     | Brea Mall/Ring Road Easement Agreement                     | Annual maintenance costs due annually by January 1. However, enforceable obligation dating back to 1989 was recently discovered during review of the title report for the Embassy Suites parcel. The amount reported for ROPS 15-16B includes January 1, 2013, 2014 and 2015 and projected January 1, 2016. The projected amount for January 1, 2016 is approximately \$9,500. |

**Recognized Obligation Payment Schedule (ROPS) 15-16B - Report of Prior Period Adjustments**  
Reported for the ROPS 14-15B (January 1, 2015 through July 31, 2015) Period Pursuant to Health and Safety Code (HSC) section 34186 (a)  
(Report Amounts in Whole Dollars)

| Item # |   | Notes/Comments  |
|--------|---|---|
| 1      | Brea Mall Expansion / Owner-Participation Agreement                         | The Brea Mall Agreement has a senior pledge of tax revenues ahead of all Project Area AB Bonds and the payment is due annually in June. |
| 3      | 2003 Tax Allocation Bond  | This is the debt service payment due to bond trustee in January.  |
| 4      | 2008 Tax Allocation Bonds, Series A / Tax-Exempt Redevelopment Project Loan | This is the debt service payment due to bond trustee in February.   |
| 5      | 2008 Tax Allocation Bonds, Series A / Tax-Exempt Housing Loan               | This is the debt service payment due to bond trustee in February.   |
| 6      | 2008 Tax Allocation Bonds, Series B / Taxable Housing Loan                  | This is the debt service payment due to bond trustee in February.   |

Brea Recognized Obligation Payment Schedule (ROPS 15-16B) - Notes  
January 1, 2016 through June 30, 2016

| Item # |   | Notes/Comments  |
|--------|---|---|
| 7      | 2011 Tax Allocation Bonds, Series A   | This is the debt service payment due to bond trustee in January.  |
| 8      | 2011 Tax Allocation Bonds, Series B   | This is the debt service payment due to bond trustee in January.  |
| 9      | Community Center / 2004 Refunding Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement               | This is the debt service payment due to bond trustee in June.   |
| 10     | Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement | This is the debt service payment due to bond trustee in June.   |
| 12     | 2003 Tax Allocation Bond  | This is the reserve set aside for the payment due to bond trustee.  |
| 13     | 2008 Tax Allocation Bonds, Series A / Tax-Exempt Redevelopment Project Loan   | This is the reserve set aside for the payment due to bond trustee.  |
| 14     | 2008 Tax Allocation Bonds, Series A / Tax-Exempt Housing Loan   | This is the reserve set aside for the payment due to bond trustee.  |
| 15     | 2008 Tax Allocation Bonds, Series B / Taxable Housing Loan  | This is the reserve set aside for the payment due to bond trustee.  |
| 16     | 2011 Tax Allocation Bonds, Series A   | This is the reserve set aside for the payment due to bond trustee.  |
| 17     | 2011 Tax Allocation Bonds, Series B   | This is the reserve set aside for the payment due to bond trustee.  |
| 18     | Bond Services/Contract for Professional Services  | The need for these services will be through the maturity of the bonds.  |
| 19     | Bond Services/Contract for Professional Services  | The need for these services will be through the maturity of the bonds.  |
| 20     | Financial Services/Contract for Professional Services   | The need for these services will be through the maturity of the bonds.  |
| 21     | Bond Services/Contract for Professional Services  | The need for these services will be through the maturity of the bonds.  |
| 24     | Legal Services/Professional Services Agreement  | Ongoing legal services.   |
| 25     | Land Sales or Transfers/Professional Services Agreement   | This has been a long-standing agreement that did not have an ending date. Ending date noted was used for validation purposes.                       |
| 26     | Land Sales or Transfers/Professional Services Agreement   | This has been a long-standing agreement that did not have a beginning or ending date. Beginning and ending dates were used for validation purposes. |
| 27     | Land Sales or Transfers/Professional Services Agreement   | This has been a long-standing agreement that did not have a beginning or ending date. Beginning and ending dates were used for validation purposes. |
| 31     | Gateway Center/Disposition & Development Agreement  | Funding source noted as Other Revenues is from rents.   |
| 33     | Senior Rental Program/Senior Citizen Housing Subsidy Agmt.  | Currently there are 3 participants.   |
| 34     | Senior Rental Program/Senior Citizen Housing Subsidy Agmt.  | Currently there are 7 participants.   |
| 35     | Senior Rental Program/Senior Citizen Housing Subsidy Agmt.  | Currently there are 7 participants.   |
| 36     | Senior Rental Program/Senior Citizen Housing Subsidy Agmt.  | Currently there is 1 participant.   |
| 37     | Senior Rental Program/Senior Citizen Housing Subsidy Agmt.  | Currently there are 2 participants.   |

